



Patient Case Information

(Please Fill Out Forms Completely & Print)

(IF PATIENT IS UNDER 18 YEARS OF AGE LEGAL GUARDIAN MUST SIGN ALL PAPERWORK)

Patient Name:

(Last) _____, (First) _____ (Middle Initial) _____

Address: _____

City: _____ State: _____ Zip Code: _____

Primary Phone: _____ **Mobile Phone :** _____

Work Phone: _____ **Email Address:** _____

Date of Birth: ____/____/____ **SS#:** ____-____-____

Sex: Male Female **Marital Status:** M S D W

Emergency Contact:

(Last) _____, (First) _____

Relationship: _____ **Phone:** _____

Employment Status: Student Working Retired Homemaker Unemployed

Employer: _____ **Type of work:** _____

Problem (Injured Region(s) of Body): _____

Date of Injury: ____/____/____ (**Required:** Date is mandatory to trigger your insurance coverage)

Referring Physician: _____ **Date of Physician visit:** _____

Primary Care Physician: _____

Condition Related To: Employment Auto Accident Other Injury _____

Attorney: Yes No **Attorney Contact:** _____

Are you receiving **ANY HOME HEALTH SERVICES** or do you have a **nurse** that comes to your home?

Do you receive occupational health or speech therapy services?

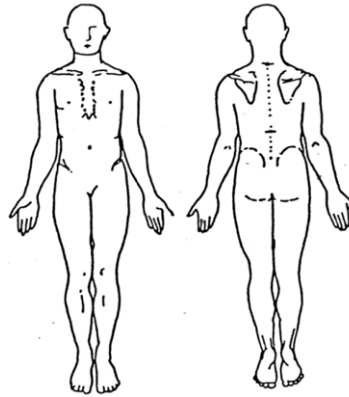
How did you find Wheat Physical Therapy: Doctor Friend Family Yelp Google
 Facebook Former Patient Lecture Walk by Other _____

Patient / Guardian Signature: _____ **Date:** _____ 1

Functional & Symptom Questionnaire







Are your symptoms? improving, becoming worse, or staying the same?

A. (Please Circle or Mark Painful or injured areas)



B. Pictorial Pain Assessment Scale:

Which one of the following best describes your pain? (Patient can reply by circling the words, numbers or pictures.

	Scale	
No pain	0	
	1	
Mild, annoying pain	2	
	3	
Nagging, uncomfortable, troublesome pain	4	
	5	
Distressing, miserable pain	6	
	7	
Intense, dreadful, horrible pain	8	
	9	
Worst possible, unbearable, excruciating pain	10	

Patient / Guardian Signature: _____ **Date:** _____

Medical History

<u>Past</u>	<u>Current</u>		<u>Region & Date</u>
<input type="checkbox"/>	<input type="checkbox"/>	Physical Therapy	<input type="checkbox"/> Acupuncture _____
<input type="checkbox"/>	<input type="checkbox"/>	Ergonomics Evaluation	<input type="checkbox"/> CT Scan _____
<input type="checkbox"/>	<input type="checkbox"/>	Chiropractic	<input type="checkbox"/> MRI _____
<input type="checkbox"/>	<input type="checkbox"/>	Emergency Room Care	<input type="checkbox"/> Bone Scan _____
<input type="checkbox"/>	<input type="checkbox"/>	Massage Therapy	<input type="checkbox"/> X-Rays _____

Please list any surgeries/procedures you have had for this injury: _____

Days a week do you perform physical activity? _____

Are you aware of your diagnosis and prognosis as explained by your doctor? Yes No

Please list (or attach) the names of any current medications (prescribed and over the counter):

Pharmacy: _____

Do you currently have or have past medical history of any of the following; Mark/Circle if necessary:

<input type="checkbox"/> Asthma,	<input type="checkbox"/> Congestive Heart Failure	<input type="checkbox"/> Back Injury/Surgery
<input type="checkbox"/> Bronchitis, or	<input type="checkbox"/> Hernia	<input type="checkbox"/> Osteoporosis
<input type="checkbox"/> Emphysema	<input type="checkbox"/> Blood Clot/ Emboli	<input type="checkbox"/> Knee Injury or Surgery
<input type="checkbox"/> Headaches	<input type="checkbox"/> Varicose Veins	<input type="checkbox"/> Gout
<input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> Latex Sensitivities	<input type="checkbox"/> Leg/ Ankle Injury/Surgery
<input type="checkbox"/> Lung Problems	<input type="checkbox"/> Allergies	<input type="checkbox"/> Broken Bones/ Fractures
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Allergies Tapes/Lotions	<input type="checkbox"/> Pain with sneezing
<input type="checkbox"/> Visual Difficulties	<input type="checkbox"/> Thyroid Disease	<input type="checkbox"/> Pregnant(Current/ Past)
<input type="checkbox"/> Hearing Difficulties	<input type="checkbox"/> Goiter	<input type="checkbox"/> Depression
<input type="checkbox"/> Coronary Heart Disease	<input type="checkbox"/> Pins or metal implants	<input type="checkbox"/> Tobacco
<input type="checkbox"/> Angina	<input type="checkbox"/> Anemia	<input type="checkbox"/> Hypoglycemia
<input type="checkbox"/> Pacemaker	<input type="checkbox"/> Shoulder Injury/Surgery	<input type="checkbox"/> Fibromyalgia
<input type="checkbox"/> Dizziness or Fainting	<input type="checkbox"/> Infectious Disease	<input type="checkbox"/> Chronic Pain
<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Neck Injury/Surgery	<input type="checkbox"/> Eating Disorders
<input type="checkbox"/> Bowel / Bladder Problems	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Head Injuries
<input type="checkbox"/> Heart Attack	<input type="checkbox"/> Kidney Problems	<input type="checkbox"/> Neurological Deficits
<input type="checkbox"/> Heart Surgery	<input type="checkbox"/> Liver Problems	<input type="checkbox"/> Metal Implants
<input type="checkbox"/> Weakness	<input type="checkbox"/> Joint Replacement	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Stroke	<input type="checkbox"/> Cancer	
<input type="checkbox"/> Seizures/Epilepsy	<input type="checkbox"/> Elbow/Hand Injury/Surgery	
<input type="checkbox"/> Weight Loss/ Fatigue	<input type="checkbox"/> Arthritis	

Please list any other information that you believe would assist the therapist in your care:

What are your rehabilitation expectations and goals in this program other than pain relief?

Patient / Guardian Signature: _____ **Date:** _____



Consent for Treatment

I agree to give my consent for *Lori L Wheat, PT, OCS, INC.* to furnish rehabilitation services considered necessary and proper in the treatment for my physical condition.

Name of Patient: _____
(Please print complete name)

Authorization for Disclosure of Medical Records

I authorize *Lori L Wheat, PT, OCS, INC.* to release copies of the physical therapy record and billing statements to my insurance company for the purpose of billing for the services rendered.

eMail Privacy Statement

Wheat Physical Therapy’s Therapists like to stay in close contact with patients. We will be using secure email at times during your treatment to send pertinent information regarding your account, recovery, exercise pictures, and program progress. Our office is committed to your privacy and will not sell, disseminate, or give your email address to 3rd parties.

Information Privacy Statement

Lori L Wheat, PT, OCS, INC will use and disclose your personal health information to treat you, to receive payment for the care we provide, and for other health care operations. Health care operations generally include those activities we perform to improve the quality of care. We have prepared a detailed NOTICE OF PRIVACY PRACTICES to help you better understand our policies in regards to your personal health information. The terms of the notice may change with time and we will always post the current notice at our facility and have copies available for distribution upon request. The undersigned acknowledges receipt of this information.

I understand and agree to *Consent for Treatment, Authorization for Disclosure of Medical Records, and the Information Privacy Statement* above:

Patient/ Guardian _____ **Date:** ___/___/___



Financial Policy Statement

Lori L Wheat, PT, OCS, INC will bill your insurance carrier out of courtesy and as a convenience for you. However, you are ultimately responsible for payment for the services you receive. If your insurance company does not remit payment within 60 days, the balance will be due in full from you. If payment for services is made directly to you, you must promptly remit the payment to our clinic. If your insurance company remits only a percentage of the total balance due, you will be responsible for the remainder of the balance per your insurance contract.

Co-Pays are always due at the time of service as described in your insurance policy.

Billing Policy for Wheat Physical Therapy

If we are billing your insurance company please contact your insurance company for information regarding your physical therapy benefits. As a courtesy our office staff will verify insurance coverage, but this is not a guarantee. It is the patient's responsibility to confirm benefits with their insurance company prior to the first physical therapy appointment. (Ask our front office if you have questions).

Balances owed to Wheat Physical Therapy

- Balances unpaid after 30 days will accrue a \$35.00 fee each billing cycle.
- Balances unpaid after 60 days must have payment arrangements with our billing office.
- Balances unpaid after 91 days will be turned over to our collection agency.

*Checks returned with non-sufficient funds will be charged a \$35.00 fee.

Primary and Secondary Insurance Information

PRIMARY:

Name of Insured: _____ Patient Relationship to Insured _____

Insurance Company Name: _____ Phone #: _____

Policy No.: _____ Group No.: _____

SECONDARY:

Name of Insured: _____ Patient Relationship to Insured _____

Insurance Company Name: _____ Phone #: _____

Policy No.: _____ Group No.: _____

Wheat Physical Therapy Cancellation/ No-Show Policy

- Wheat Physical Therapy appointments scheduled represent time set aside specifically for you as a patient. All cancellations must be made at least **24 hours** prior to the scheduled visit. Patients who cancel or No-show on three separate occasions will be allowed to schedule additional appointments only at the discretion of the primary physical therapist.
- By law, all cancellations, and No-shows involving Worker’s Compensation claims must be reported to your physician and your claims adjuster.
- **All Cancellations (less than 24 hour notice) and No-show appointments will be charged a fee of \$30.00 to your account. This fee is due before or at the time of your next physical therapy visit. (charges removed from your account balance by bringing in 4 cans of food per missed appointment)**

I understand that my insurance company does not guarantee payment and I am financially responsible for all charges incurred with *Lori L Wheat, PT, OCS, INC.* I understand and agree to the financial policy statement, billing policy statement, and cancellation policy.

Patient/ Guardian _____ Date: ___/___/___

Appointment Reminder Consent

Complete this form and sign below to give your permission for Wheat Physical Therapy to provide you with appointment notifications. **By default, our appointment reminder notifications are sent via text message to the cell phone number you provided .** If you would prefer a phone call or email reminder instead, please fill out the following information.

- Email:** Wheat Physical Therapy may send email messages to confirm my upcoming appointment to _____ .
- Phone:** I prefer to receive phone call reminders at this phone number_____ .

***Our cancellation list notifications will also be sent via text, unless specified above.**

Patient / Guardian Signature: _____ **Date:** _____